



2025 Investor Conference

iBASE Solution Co., Ltd.

October 23rd, 2025



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01

Company Overview



Company Overview

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IBASE Solution Co. Ltd.

Enjoy / Sweet / Unique

- Foundation : December 13th, 2011
- Headquarter : New Taipei City, Taiwan
- Chairman : Mr. Ben Liao
- Capital : \$533,184,290 NTD
- Stock Code : TPEx 6441
- Employees : 120



Applications

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Gaming



Energy



AIoT



Gaming



Energy



Digital Signage



Retail & Hospitality



Smart Building



Networking



Maritime



Intelligent Transportation



Medical



Military

Core Competencies

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Revision Control



Lifecycle Management



Outstanding
Management



Logistics Excellence



Product Design Excellence



02

Financial Overview



Financial Overview

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Balance Sheet

Unit : NT\$ Thousand

	2023		2024		2025 1H	
Item	Amount	%	Amount	%	Amount	%
Current Assets	1,103,063	52%	849,457	45%	714,049	42%
PP&E	893,256	42%	872,046	46%	856,561	48%
Other Assets	125,456	6%	159,271	9%	165,095	10%
Total Assets	2,121,775	100%	1,880,774	100%	1,735,705	100%
Current Liabilities	687,357	32%	564,354	30%	568,605	32%
Non-Current Liabilities	668	-	23,889	1%	19,493	1%
Total Liabilities	688,025	32%	588,243	31%	588,098	33%
Total Equity	1,433,750	68%	1,292,531	69%	1,147,607	67%
Current Ratio	160.48%		150.52%		125.58%	
Quick Ratio	95.84%		80.71%		55.55%	

Financial Overview

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All figures are presented in NT\$ thousand, except for earnings (loss) per share, which are in NT\$.

Income Statement

Unit: NT\$ thousand; EPS (NT\$)

	2023		2024		2025 1H	
Item	Amount	%	Amount	%	Amount	%
Revenue	682,797	100%	540,289	100%	165,012	100%
Gross Profit	108,405	16%	112,659	21%	6,760	4%
Operating Income (Loss)	(88,070)	(13%)	(156,619)	(29%)	(133,014)	(80%)
Non-Operation Income and Expenses	11,092	2%	(1,753)	-	(29,562)	(18%)
Net Income (Loss) After Tax	(68,451)	(10%)	(141,551)	(26%)	(160,947)	(97%)
Earnings (Loss) Per Share (EPS)	(1.42)		(2.65)		(2.98)	



03

Business Overview



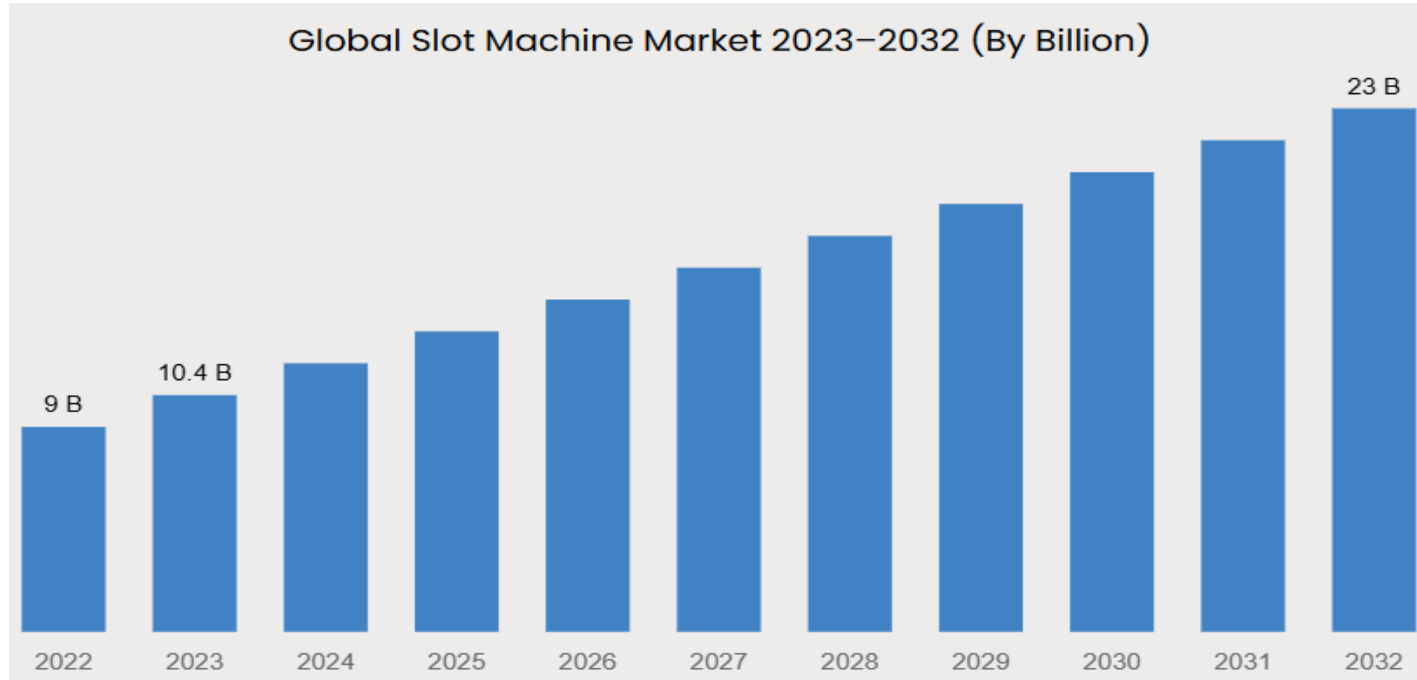
Gaming Market Overview

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Global Slot Machine Market

- Estimated Global Revenue 2024: USD 11.4 billion
- Estimated Global Revenue 2032: USD 23.0 billion
- Compound Annual Growth Rate: 15%



<https://www.custommarketinsights.com/report/slot-machine-market/>

Gaming Market Overview

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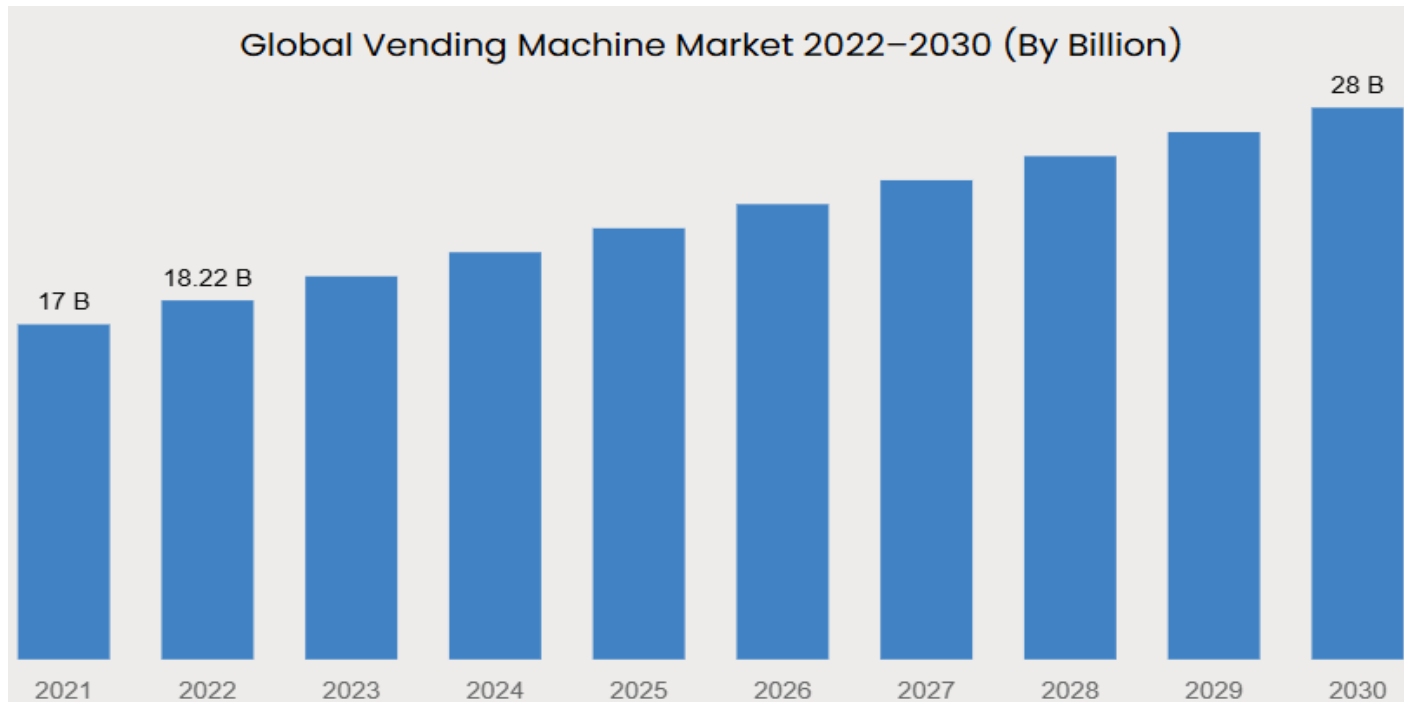
iBASE Solution Gaming Product Portfolio





Global Vending Machine Market

- Estimated Global Revenue 2024: USD 21.5 billion
- Estimated Global Revenue 2030: USD 28.0 billion
- Compound Annual Growth Rate: 7%



AIoT Market Overview

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iBASE Solution AIoT Product Portfolio



Energy Market Overview

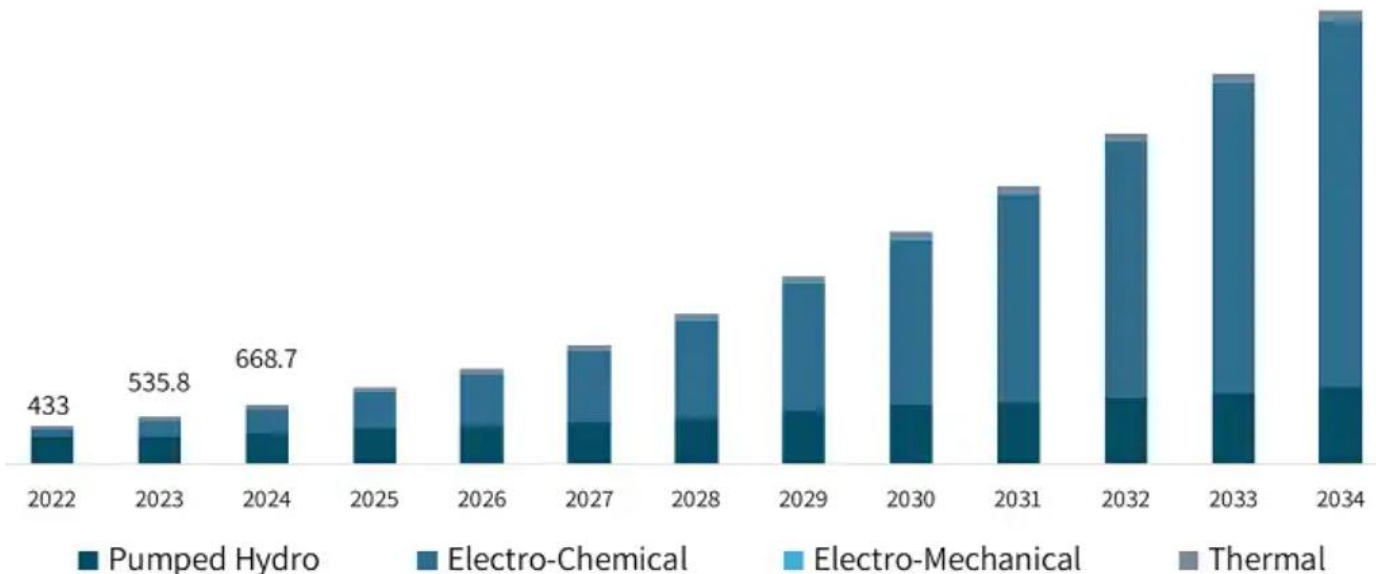
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Global Energy Storage System Market

- Estimated Global Revenue 2024: USD 668.7 billion
- Estimated Global Revenue 2034: USD 5.12 trillion
- Compound Annual Growth Rate: 21.7%

Energy Storage Systems Market Size, By Technology, 2022-2034 (USD Billion)



<https://www.gminsights.com/industry-analysis/energy-storage-systems-market>

Energy Market Overview

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iBASE Solution Energy Product Portfolio





04

Global Market



2025 Global Exhibitions & Market Presence

	Exhibition Name	Industry	Location
1	ICE Barcelona	Gaming	Barcelona, Spain
2	Indian Gaming	Gaming	San Diego, United States
3	G2E Macau	Gaming	Macau, China
4	G2E Las Vegas	Gaming	Las Vegas, United States
5	The Smarter E	Energy	Munich, Germany
6	RE+	Energy	Las Vegas, United States
7	Energy Taiwan	Energy	Taipei, Taiwan
8	NRF Big Show 2026	Retail	New York City, United States



05

Q & A





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